

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	15927	2.03		
GIFT NIFTY	22624	0.08		
NIKKEI 225	37934	0.81		
HANGSENG	17940	1.64		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.34	0.02		
JPY/INR	0.532	-0.65		
GBP/INR	104.30	0.03		
EUR/INR	89.47	0.11		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22447	-0.54		
SENSEX	73876	-0.62		
NIFTY BANK	48302	-0.40		

MCX				
Prev. Close	% Chg			
71196	-0.42			
80587	-0.12			
5584	0.05			
6947	-0.74			
162.60	1.31			
241.35	-0.29			
859.50	0.43			
251.50	-0.18			
	Prev. Close 71196 80587 5584 6947 162.60 241.35 859.50			

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.45	0.28		
INFY	16.95	-0.35		
DR REDDY	74.60	0.78		
HDFCBANK	58.35	0.03		
ICICIBANK	26.53	-0.26		

OPENING BELL

Trends in the GIFT Nifty indicate a positive start for the broader index in India, with a gain of 71.50 points or 0.32 percent. Vodafone Idea: ATC Telecom Infrastructure has exited the telecom operator by selling its entire shareholding of 144 crore equity shares (equivalent to 2.87 percent of paid-up equity) at an average price of Rs 12.78 per share via open market transactions, which valued at Rs 1,840.3 crore. CICI Bank: The private sector lender has recorded standalone net profit at Rs 10,707.5 crore for quarter ended March FY24, growing 17.4 percent over a yearago period on lower provisions for bad loans. Overall, earnings were ahead of analysts' estimates. Maruti Suzuki India: The country's largest car maker has recorded standalone net profit at Rs 3,878 crore for quarter ended March FY24, growing 47.8 percent.

TOP NEWS

IndiGo shares fly to 52-week high after placing aircraft order with Airbus.

Olectra Greentech share tumbles 12% on weak Q4 earnings.

Zensar Technologies stock zooms 12% on robust Q4 show.

Vedanta share jumps 5% to 52-week high as Q4 numbers beat estimates.

L&T Tech slumps 9% as Q4 results miss estimates, FY25 guidance lowers earnings visibility.

Bajaj Finance shares crash as Street concerned over margin pressure.

UTI AMC surges 6% to 52-week high on robust Q4 numbers; InCred raises target price.

Faalcon Concepts makes bumper debut, lists at 53% premium on BSE SME.

Divi's Labs inks long-term supply deal, plans up to Rs 700-crore capacity addition

Meson Valves trades at all-time high after securing license agreement with Georg Schunemann GmHH.